



Financial Services Accountants Association



CONNECTING
WITH YOUR FSAA



“ The FSAA provides services for accountants, finance managers and other professionals in the Financial Services sector in Australia. ”

Mission Statement

To be recognised as the foremost professional Association representing those involved in the financial services industry, particularly professionals from the fields of accounting, finance, regulation & taxation.

Objectives

The primary objective of the Association is to provide a forum to facilitate and encourage the free exchange of ideas between members for the mutual benefit of all members.

The Association achieves this objective by:

- ◆ Developing and maintaining the profile of the Association as the foremost forum for discussion and information on matters of accounting, finance, regulation and tax within the financial services industry;
- ◆ Providing formal activities and opportunities for the ongoing professional development of members;
- ◆ Progressively adapting to meet the needs of its members and their roles in the financial services industry;
- ◆ Fostering and encouraging networking between members through involvement in FSAA activities

In achieving its objectives, the Association aspires to encourage the development of its members as value-adding participants in their company and industry.

www.fsaa.com.au

The FSAA website is updated constantly with news, events and services, and provides additional information on the various areas covered in this brochure.

Professional Development Activities

Functions are held during the year, predominantly in Sydney and Melbourne for all members, including lunches with topical speakers, technical meetings, discussion groups, etc. The functions are an opportunity for members to network and catch up with changes in matters affecting professionals within the financial services industry.

Annual Conference

The FSAA industry conference is held each year. It enables members of the industry interested in the financial control and management of the Financial Services sector to meet and discuss areas of topical interest.

Education Programs

The FSAA currently has several education programs in General and Life insurance available to members and non-members, designed by the industry for practical application within the workplace.

FSAA Structure

Members are invited to express interest in being a member of the FSAA Committee or any of its Sub-Committees; covering activities such as functions, conference, professional development, education and member services.

For further information regarding the Sub-Committee structure, please refer to our website.

If you wish to join a committee, please contact our Administrator at administration@fsaa.com.au



Financial Services Accountants Association

FSAA Membership

Who should join?

1. Finance professionals employed in the Financial Services Industry, including:

- ◆ Life Insurance
- ◆ General Insurance
- ◆ Health Insurance
- ◆ Funds Management
- ◆ Superannuation

2. Finance professionals providing services to the Financial Services Industry, including:

- ◆ Auditors
- ◆ Analysts
- ◆ Actuaries
- ◆ Consultants

3. Regulators

Explanation of Categories

Ordinary Member

Must be an Accountant within the Financial Services Industry or involved in providing similar services to the Financial Services sector.

Associate Member

Any person unable to meet the requirements of Ordinary Member may by approval of the Federal Council be appointed an Associate Member. Associate Members may not vote or be appointed to Federal Council.

Membership Period

Membership period runs from 1 July - 30 June.

Membership Benefits

- ◆ Membership discount on most functions and events held by the FSAA;
- ◆ Kept up-to-date with changes within the Financial Services sector;
- ◆ Access to Member Only area of the FSAA website;
- ◆ Eligible to stand for the FSAA Committee and its Sub-Committees;
- ◆ Opportunity to network with industry peers.

Financial Services Accountants Association Ltd

www.fsaa.com.au

PO Box 141

Brookvale Business Centre

NSW, 2100

Phone: (02) 9451 3223

Fax: (02) 9451 3234



Financial Services Accountants Association Ltd

(ACN 001 582 065 - LIMITED BY GUARANTEE)
ABN: 92 001 582 065
P.O. Box 141, Brookvale
Business Centre NSW 2100

APPLICATION FOR MEMBERSHIP FORM /TAX INVOICE

ALL NEW MEMBERS MUST BE PROPOSED BY A CURRENT FSAA ORDINARY/LIFE MEMBER.
IF YOU DO NOT HAVE A PROPOSER, PLEASE CONTACT THE FSAA ADMINISTRATOR AT administration@fsaa.com.au.

It is recommended that the Membership Form is completed online at www.fsaa.com.au

I, Title: _____

Given Names _____

Surname _____

Hereby apply for Membership of the Financial Services Accountants Association. Please tick one of the Categories listed below:

Ordinary Member
Must be an Accountant within the Financial Services Industry or involved in providing similar services to the Financial Services Sector.

Associate Member
Any person unable to meet the requirements of Ordinary Member may by approval of the Federal Council be appointed an Associate Member. Associate Members may not vote or be appointed to Federal Council.

Information

1. How did you hear about the FSAA?

- Colleague
- Luncheon/Technical Session
- Conference
- Education Program
- Other (specify) _____

2. My job function involves the following financial industry sector(s) (Please tick as appropriate)

- General Insurance
- Funds Management
- Life Insurance
- Superannuation
- Health Insurance
- Banking
- Other (specify) _____

3. I would like to receive information regarding activities in the following States

- NSW
- QLD
- VIC

Assisting the FSAA

Would you like to assist the FSAA by being involved in any of the following committees:

- Education
- Functions
- Conference
- Or as a presenter at one of our Education Programs (FREE training provided)

In support of this application, I provide the following information:

Employer: _____

Postal Address: _____

Bus. Telephone _____

E-Mail _____

Position Held _____

Professional/Academic Qualifications _____

I agree to be bound by the Constitution of the Association and acknowledge that my liability by way of guarantee in terms of the above Memorandum and Articles is limited to \$2.00.

Date of Application _____

Signature _____

Proposed By _____

Signature _____

_____/_____/_____
dd / mm / yy

Total Fee payable of \$55.00 (includes GST of \$5.00) to be forwarded with this application. On completing this form and forwarding payment, this document becomes a Tax Invoice. Membership period 1 July – 30 June

Your Privacy: Any personal information that FSAA's members will provide us with, will be treated in the strictest confidence. The information will be used by FSAA for the purposes for which it is gathered or could reasonably be expected to be used.



Financial Services Accountants Association

If you have any further queries relating to the activities of
the FSA, please contact our Administration Office

Financial Services Accountants Association Ltd

PO Box 141

Brookvale Business Centre NSW 2100

Phone: (02) 9451 3223

Fax: (02) 9451 3234

Email: administration@fsaa.com.au

Web: www.fsaa.com.au

ABN: 92 001 582 065